

April 30, 2010

To,
Corporation Finance Department,
Division of issues & Listing – II,
The Securities and Exchange Board of India
SEBI Bhavan, C4-A, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400050.

Sub: Initial Public Offering of Equity Shares of Tara Health Foods Limited

KA: Mr.Edward Marandi

Dear Sir,

With context to the above captioned subject, we would like to inform you that the Issuer Company 'Tara Health Foods Limited' has decided to extend the initial public offering of its equity shares.

The details are as follows:

Issue Opening Date: Wednesday, April 28, 2010

Revised Issue Closing Date: Wednesday, May 05, 2010

Revised Price Band: Rs.175/- to Rs.185/- per share. The issue price is 17.5 times the face value at the lower end of the price band and 18.5 times the face value at the higher end of the price band.

Bids can be for a minimum of 30 equity shares and in multiples of 30 equity shares thereafter.

We request you to kindly take the same on record and acknowledge the same

Thanking you.

Yours sincerely,

For Atherstone Capital Markets Limited



Ajay Puri
Head- Domestic Capital Markets



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